

Wine Bond – TTB Form 5120.36

1. Date coverage will begin.
2. Sole owner enters his/her name and operating trade name, if any. Partnership enters names of all partners and operating trade name. Corporation enters corporation's name, state of incorporation, and operating trade, if any.
3. Business or mailing address; may differ from location shown in space 5.
4. BW-XX-XXXX
5. Location of wine premises. May differ from business address shown in space 3. If there is no street address, enter the physical location. Do not enter PO box.
6. Name of insurance company.
7. "Wine Operations" – covers tax liability of wine and wine spirits on hand and in transit to premises. "Tax Deferral" – covers tax which has been determined, but not yet paid, on wine removed for consumption or sale.
8. Operations coverage as determined by using "Bond Worksheet." Use the appropriate tax rate for the premise.
9. Amount of deferral coverage needed *in excess* of \$500 or \$1000 given in clause 3 of the bond.
10. A dollar figure; equals the sum of figures shown in spaces 8 and 9.
11. "Original" – used only for new establishments or changes of ownership.
"Strengthening" – increases the existing coverage. "Superseding" – replaces the existing coverage.
12. Minimum amount of deferral coverage to be given by the bond. If more than \$1000 is needed, additional coverage is obtained in space 9. Operations Coverage in space 8 must be *at least* \$2000 to be eligible for \$1000 deferral coverage.
13. Date the bond was signed.
14. State of Incorporation of the ownership of the wine premises, if applicable.
15. Checked if the corporation which owns the wine premises has no seal; two witnesses must sign in space 16 in lieu of seal.
16. and 17. Signature as shown on "Bond Signatures" examples.

Evidence of Power of Attorney for Surety must be attached to each bond.